

DALAL STREET, LLC
MOHNISH PABRAI PORTFOLIO



Portfolio Date: 2018-12-31
Updated on 2019-02-13

Portfolio Overview

Portfolio:	Dalal Street, LLC
Fund Type:	Hedge Fund
Portfolio Date:	2018-12-31
Number of Stocks:	2
Equity Value:	\$207.00 Million
Number of New Buys:	1
Q/Q Turnover:	50%

GuruFocus.com, LLC

3400 Silverstone Dr., Suite 172
Plano, TX 75023-7843
Phone: 469-248-6885

Website: <http://www.gurufocus.com>

E-mail: gurufocus@gurufocus.com

I. Portfolio Overview, Profile

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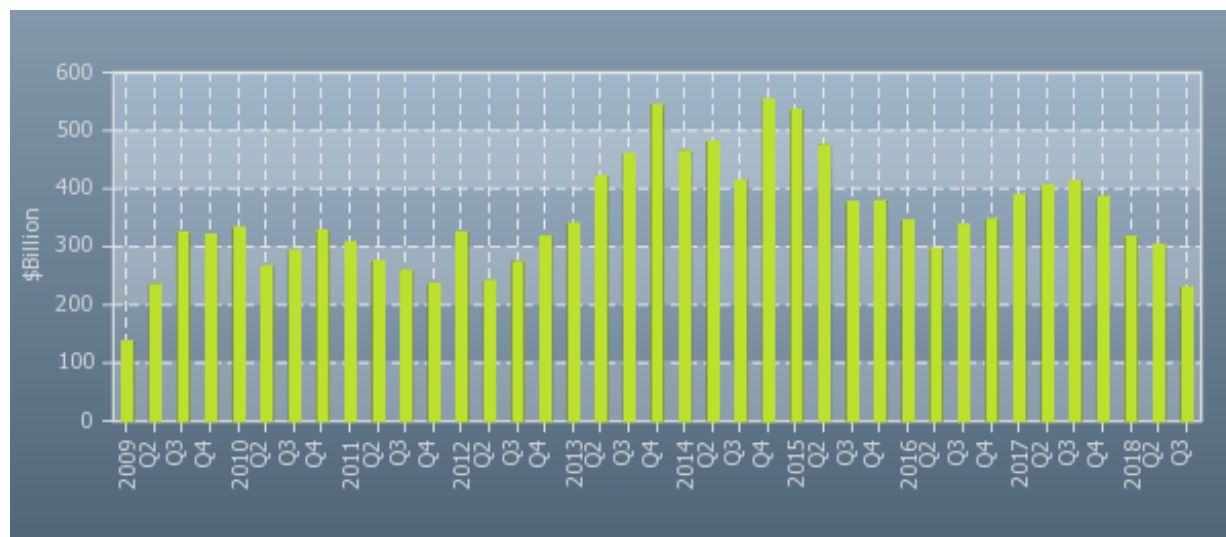
Profile

Mohnish Pabrai is Managing Partner of Pabrai Investment Funds, a group of focused value funds. Since inception in 1999 with \$1 million, Pabrai Funds has grown to over \$400 million in assets under management.

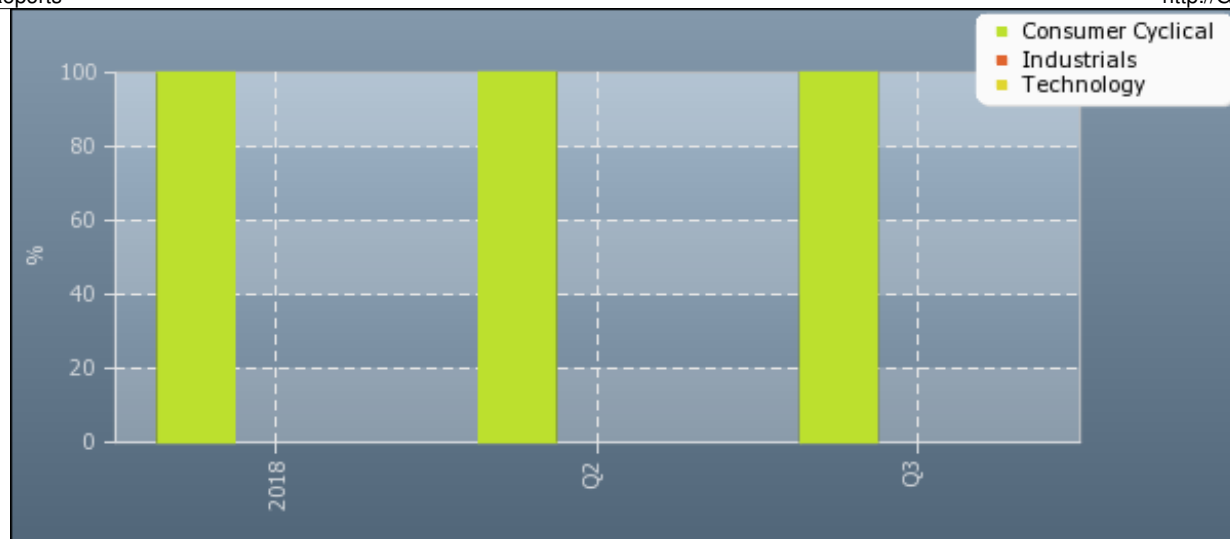
Investing Philosophy

Pabrai is a value investor. Pabrai invests primarily in smaller companies, those with a market cap in the half billion dollar range, that are out of favor. He tends to run concentrated portfolio with 10-20 names.

II. Historical Total Value (\$Billion) of Filings



III. Industry/Sector Shift in Past 12 Months



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